

MOMENTUM SYSTEMS CHECKLIST

6 Systems You Need to Scale

If you've got the basics built but want consistency and scalability, this checklist shows you the six core systems every small business needs to grow revenue without burning out.

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1. Offer System

- 1 Core Offer (high-value)
- 1 Entry Offer (low-risk)
- 1 Upsell or Retainer Option
- Clear pricing and delivery process

2. Marketing System

- Weekly content plan (1 channel minimum)
- Lead magnet that builds trust
- SEO, social, or paid traffic strategy
- KPI tracking: reach, CTR, lead cost

3. Sales System

- Simple sales page or sales call script
- Booking + checkout flows that work
- Objection-handling cheat sheet
- CRM or sales pipeline tracking

4. Client Delivery System

- Onboarding checklist
- Welcome email or portal
- Consistent delivery schedule
- Feedback collection after delivery

5. Lead Nurture System

- Email welcome sequence
- Weekly newsletter or offer reminders
- Testimonials & case studies shared regularly
- Call-to-actions baked into nurture content

6. Optimization System

• Monthly review dashboard

- A/B test your lead magnet or offer
- Ask: "Where am I losing people?"
- One improvement per month rule

If you're ready to build or optimize these systems with expert support, our Domination Plan is for you. Book a Free Clarity Call to start scaling smarter, not harder.